

Morning Briefing

July trade deficit swells 44.16pc YoY:

Trade deficit in the first month of financial year 2025-26 swelled by 44.16 pc on year-on-year basis, despite showing double digit growth in merchandise exports. [Click here for more](#)

ADB, APTMA discuss ways to augment textile exports:

Emma Fan, Country Director, Asian Development Bank (ADB) has discussed in detail textile sector's performance, outlook of global textile exports and the ways and means to further upsurge the volume and value of Pakistan's textile exports. [Click here for more](#)

Agri census launched: Number of farm households increases to 11.7m:

Federal Minister for Planning, Development and Special Initiatives Ahsan Iqbal said that the number of farm households has increased from 8.3 mn to 11.7 mn, while the total livestock population now stands at 251 mn. [Click here for more](#)

Govt raises Rs589b via securities:

The State Bank of Pakistan (SBP) auctioned government securities worth PKR 589.48 bn through T-Bills and Floating Rate PIBs. A combined target of PKR 550 bn was set for this auction out of which PKR 150 bn was for the 10 year Floating Rate PIB while PKR 400 bn was divided equally among 1, 3, 6 and 12 month MTBs whereas the Maturing amount in MTB's was PKR 544 bn. [Click here for more](#)

'Economy to suffer if PTB dissolved':

Pakistan's economy could face a substantial loss of estimated PKR 700 bn from the tobacco sector if the government proceeds with dissolving the Pakistan Tobacco Board (PTB) and transfers its regulatory authority to the province of Khyber Pakhtunkhwa. [Click here for more](#)

Sindh approves seven development schemes worth PKR 8.9bn:

The Sindh Provincial Development Working Party (PDWP) has approved seven development schemes valued at PKR 8.9 bn during a meeting chaired by Planning and Development Board Chairman Najam Ahmed Shah. The approved projects include one under the Planning and Development Department -- the Sindh Multiple Indicators Cluster Survey (SMICS) -- at a cost of PKR 251 mn. The remaining six schemes fall under the Works and Services Department. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.35	-156.82
Individuals	3.05	79.83
Companies	2.87	78.61
Banks/DFIs	-9.98	422.8
MF	8.14	-421.74
Broker	0.13	-11.57
Insurance	-1.57	-5.02

FIPI Sector-wise	
	USD mn
EP	-0.98
OMC	0.07
Banks	-0.99
Tech	0.03

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	145,088	+1.4%	+85.0%	+26.0%
SENSEX	80,544	-0.2%	+1.9%	+3.1%
Nikkei 225	40,795	+0.6%	+2.4%	+2.3%
Hang Seng	24,911	+0.0%	+41.7%	+24.2%
S&P 500	6,345	+0.6%	+16.0%	+7.9%
FTSE 100	9,164	-0.1%	+12.3%	+12.2%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	64.08	-1.66%
Brent	USD/bbl	66.62	-1.51%
Coal	USD/ton	102.00	-0.58%
Gold	USD/oz	3,433.00	-0.05%
Silver	USD/oz	37.91	+0.23%
Rubber	USD/kg	1.67	+0.90%

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	282.6722	+0.04%	+0.29%
PKR/JPN	1.9126	-0.26%	-3.87%
PKR/THB	8.7285	+0.00%	+6.28%

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